

Bulldog SPAC Updates

10/4/2018

\$730 million worth of SPACs scheduled to price tonight for trading Friday- Should be interesting!

Collier Creek (CCH/U)

Focus: Consumer Goods

Size: \$350mn

Trust: \$10.00

Warrant: 1/3

Time: 24 mths

At risk capital: \$9mn

Underwriter/Book Runners: Merrill Lynch, Citi, Credit Suisse, Bofa

ChaSerg (CTACU)

Focus: Tech

Size: \$200mn

Trust: \$10.00

Warrant: 1/2

Time: 18 mths

At risk capital: \$6.0mn

Underwriter: Cantor

ARYA Sciences:

Focus: Life sciences/Med tech

Size: \$125mn

Trust: \$10.00

Warrant: 1/2

Time: 24 mths

At risk capital: \$5.44mn

Underwriter/Book Runners: Jeffries, Chardan

EdtechX:

Focus: Education/Ed tech

Size: \$55mn

Trust: \$10.15

Warrant: 1 full

Time: 18 + 3 mths

At risk capital: \$3.45mn

Underwriter/Book Runners: I Bankers Securities and Chardan

Source: Imperial Securities